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# IMAP 2018 INVESTTECH

8 NOVEMBER 2018 - SYDNEY

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# Advice in 2019

- The Royal Commission reports
- Focus on business quality
- Investment process

# Communities of Interest

- Data Group
  - Data standard for managed accounts
- Regulatory Group
  - Submission to the Royal Commission
  - Ensuring broad spread of knowledge as regulation evolves
  - Engagement with ASIC
- Investment Group in 2019
  - Addressing the investment challenges in managed accounts



# Upcoming Events

## Investment Events

Licensee Award Winner Stanford Brown w BlackRock

What it Takes to Establish a Winning Managed Account Program

Adviser Roadshow – March 2019

“The Future of Advice”

Melbourne / Sydney / Brisbane

Portfolio Management Conference – August 2019

Sydney and Melbourne



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# Keynote Speaker – Michael McQueen

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