



# IMAP 2026 PORTFOLIO MANAGEMENT CONFERENCE AGENDA

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MELBOURNE 27TH MARCH 2026  
#PMC2026



SCAN QR CODE TO  
ACCESS MATERIAL

The logo for Colonial First State, featuring the company name in a white serif font inside a white rectangular box with a thin black border. The background of the entire page is a night sky with the Milky Way galaxy and a lighthouse on a rocky island in the foreground.

Colonial  
First State

PRINCIPAL  
SPONSOR

Time	Topic	Speakers
8.15am	Registration	
8.30am	Opening Address	Toby Potter (IMAP) Deanne Baker (Evidentia Group) (MC)
8.40am	The changing nature of geo-political landscape - what this means for investment and portfolio construction	Kerry Craig (J.P Morgan Asset Management) Brought to you by Colonial First State (Principal Sponsor)
9.15am	Navigating uncertain global environments - why chaos can be a friend	Suhail Shaikh (Fulcrum) Chris Reynolds (Infinity Asset Management)
9.50am	The Unlikely Haven: Why emerging markets may be the rational response to irrational prices	Jonathan Ramsay (Trellia Wealth Partners)
10.25am	Break	
10.55am	Global Factor Investments: Trends, Challenges and Opportunities	Damon Gosen (VanEck)
11.30am	The emerging shape of Managed Accounts	Peter Panigiris (DASH) Andrew Stewart (Mercer) Moderator: Stephen Karrasch (IMAP)
12.05pm	Break	
12.35pm	Private credit - transparency and disclosures are essential	Frank Danieli (MA Financial)
1.10pm	Portfolio Management through the Advice lens	Jeff Mitchell (Infocus) Chris Willaton (Akambo) Moderator: Toby Potter (IMAP)
1.45pm	AFCA Keynote - When things go Wrong	Patrick Hartney (AFCA)
2.15pm	Closing Remarks and Networking Drinks	

## EVENT SPONSORS

