



# IMAP 2026 PORTFOLIO MANAGEMENT CONFERENCE AGENDA

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SYDNEY 19TH MARCH 2026  
#PMC2026



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ACCESS MATERIAL

Colonial  
First State

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Time	Topic	Speakers
8.15am	Registration	
8.30am	Opening Address	Toby Potter (IMAP) Jacqueline Fernley (MC)
8.35am	Geopolitics and Direction of US Exceptionalism	Jeremy Butterworth (Wellington Management) Brought to you by Colonial First State (Principal Sponsor)
9.15am	Opportunities in Private Credit - Sorting the Wheat from the Chaff	Michael Karagianis (JANA) Darren Beesley (Evidentia Group) Moderator: Nigel Douglas (Douglas Funds Consulting)
10.00am	Structural Opportunities in Emerging Markets: India	Malcolm Dorson (Global X)
10.30am	Break	
10.50am	The View from Washington	Danielle Menichella (Sands Capital) Mike Gibb (Sands Capital)
11.20am	Integrating Private Market Investments into Portfolios	Alex Donald (Ironbark) Chris Ogilvie (InvestBlue) Alex Cousley (Russell Investments) Moderator: Nick Blue (BT)
12.05pm	Global Growth Opportunities - Our Thoughts	Individual Presentations by: Tom King (Nanuk Asset Management) Joel Connell (Bell Asset Management)
12.35pm	Global Growth opportunities - Panel Discussion	Tom King (Nanuk Asset Management) Joel Connell (Bell Asset Management) Moderator: Paul Saliba (SQM Research)
12.50pm	Break	
1.15pm	Mispriced in Plain Sight - The Case for an Allocation to Global REITs	Mark Mazzarella (Dexus)
1.45pm	Opening up Private Markets: Creating More Access and Transparency	Ari Rajendra (S&P Dow Jones Indices) Moderator: Toby Potter (IMAP)
2.15pm	FAAA Keynote - The 2026 Challenges for Advisers	Sarah Abood (FAAA)
2.45pm	Closing Remarks	

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