



INDEPENDENT THOUGHT CONFERENCE 2022

MANAGING PORTFOLIOS IN A GLOBAL CRISIS

#INDTHOUGHT22

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AGENDA

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18 OCTOBER 2022
MELBOURNE



SCAN QR CODE TO
ACCESS MATERIAL

Time	Topic	Host, Moderator & Presenters
8:00am	Registration & Coffee	
8:45am	Introduction	Toby Potter IMAP David McDonald IMAP
8:55am	Has inflation peaked?	HOST Jay Sivapalan Janus Henderson MODERATOR Toby Potter IMAP Hugh Dive Atlas Funds Management Kieran Rooney Evergreen Consultants Chamath De Silva BetaShares
9:45am	Geopolitics and the implications for portfolio construction	HOST Jonathon Costello Western Asset MODERATOR Brett Sanders Philo Capital Advisers Greg Pease Evidentia Group David Berthon-Jones Aequis Investment Partners Matthew Swieconeck Findex
10:35am	Morning Tea	
11:05am	How to deal with increasingly volatile markets	HOST Raf Choudhury Abrdn MODERATOR Vessela Tasker Greenwood & Co. William Higgins DFS Portfolio Solutions Glen Foster Atrium Victor Huang Milliman
11:55am	Keynote: How to improve client relationships with philanthropy	Caitriona Fay Perpetual Private
12:25pm	Lunch	
1:25pm	Getting the benefits of real assets for retail investors	HOST Dale Holmes Spire Capital MODERATOR David McDonald IMAP Robert Talevski Activus Investment Advisors Tom Schubert Drummond Capital Partners
2:15pm	The rise of ESG as an investment theme	HOST Leah Willis Australian Ethical MODERATOR Neil Rogan Russell Investments James Harwood Russell Investments Michael Salvatico S&P Global Sustainable Deanne Baker Lonsec
3:05pm	Keynote: An institutional perspective to portfolio construction	Claire Casucci Frontier Advisors
3:35pm	Closing Remarks & Networking Drinks	

KEYNOTE & HOSTS



PORTFOLIO MANAGER PARTICIPANTS

